

Severe Service Valves Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

A SLOWDOWN IN MARKET GROWTH ANTICIPATED BY 2020

This market report serves as an effective planning guide for new and established severe service valve (SSV), actuator, switchbox, and positioner suppliers. Severe service valves are employed for isolation or control in a process characterized by extreme flow attributes, such as pressure, temperature, and flow rate.

The severe service valve market experienced negative growth previously with a decline in global sales until 2017, due to lower demand for SSV products and services across all the major heavy industries. The reduced demand was majorly due to the cumulative impact of several trends, including lower global oil prices and weaker demand from the energy industry. 2018 was a good year for the severe service valve market.

The resurgence of heavy industries in North America, the addition of new power generation capacities in Southeast Asia, and expansion of refining and chemical manufacturing industries in China and India contributed to the uptick of product sales and services in 2018.

However, the ongoing trade war between the US and China and the resulting tariffs imposed would hamper the trade relations between the countries and lead to a slowdown in imports in both nations, over the forecast period. There is also a slowdown predicted in key regions across the world, which might nominalize the growth rate of severe service valve product sales in the immediate forecast period.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

To improve market positions, suppliers must increase their value proposition to end users. This study will help to answer questions such as:

- Which high growth industries are the most attractive for suppliers to target?
- What long-term trends are at play that are important to end users and how do the suppliers respond?
- How to differentiate themselves from the increasingly global competition.

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional Trends
Industry Trends
Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America
Market Shares by Component
Valves
Actuators
Switchboxes
Positioners
Peripheral Hardware & Accessories
Market Shares by Revenue Category
Hardware
Software
Services
Market Shares by Industry
Chemical
Electric Power Generation
Mining
Oil & Gas
Refining

Market Shares by Control Type
Market Shares by Valve Body Type
Market Shares by Valve Trim Type
Market Shares by Valve Application
Market Shares by Customer Type
Market Shares by Sales Channel

MARKET FORECASTS & HISTORIES

Total Severe Service Valve Business
Shipments by Region
Shipments by Component
Shipments by Revenue Category

Shipments by Industry
Shipments by Control Type
Shipments by Valve Body Type
Shipments by Valve Trim Type
Shipments by Valve Application
Shipments by Customer Type
Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Severe Service Valve Market

