# **Severe Service Valves Market Research**

## FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

## A SLOWDOWN IN MARKET GROWTH ANTICIPATED BY 2020

This market report serves as an effective planning guide for new and established severe service valve (SSV), actuator, switchbox, and positioner suppliers. Severe service valves are employed for isolation or control in a process characterized by extreme flow attributes, such as pressure, temperature, and flow rate.

The severe service valve market experienced negative growth previously with a decline in global sales until 2017, due to lower demand for SSV products and services across all the major heavy industries. The reduced demand was majorly due to the cumulative impact of several trends, including lower global oil prices and weaker demand from the energy industry. 2018 was a good year for the severe service valve market.

#### STRATEGIC ANALYSIS

Major Trends Regional Trends Industry Trends Strategic Recommendations

### **COMPETITIVE ANALYSIS**

Market Shares of the Leading Suppliers Market Shares by Region North America Europe, Middle East, Africa Asia Latin America Market Shares by Component Valves Actuators Switchboxes Positioners Peripheral Hardware & Accessories Market Shares by Revenue Category Hardware Software Services Market Shares by Industry Chemical **Electric Power Generation** Mining Oil & Gas Refining

Advisory/Group

The resurgence of heavy industries in North America, the addition of new power generation capacities in Southeast Asia, and expansion of refining and chemical manufacturing industries in China and India contributed to the uptick of product sales and services in 2018.

However, the ongoing trade war between the US and China and the resulting tariffs imposed would hamper the trade relations between the countries and lead to a slowdown in imports in both nations, over the forecast period. There is also a slowdown predicted in key regions across the world, which might nominalize the growth rate of severe service valve product sales in the immediate forecast period.

For more information, please visit us at www.arcweb.com/market-studies/.

## **RESEARCH FOCUS AREAS**

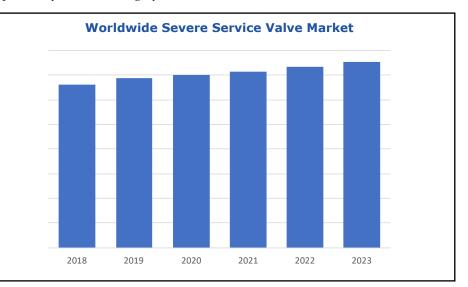
Market Shares by Control Type Market Shares by Valve Body Type Market Shares by Valve Trim Type Market Shares by Valve Application Market Shares by Customer Type Market Shares by Sales Channel

## MARKET FORECASTS & HISTORIES

Total Severe Service Valve Business Shipments by Region Shipments by Component Shipments by Revenue Category Shipments by Industry Shipments by Control Type Shipments by Valve Body Type Shipments by Valve Trim Type Shipments by Valve Application Shipments by Customer Type Shipments by Sales Channel

## INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.



### **STRATEGIC ISSUES**

To improve market positions, suppliers must increase their value proposition to end users. This study will help to answer questions such as:

- Which high growth industries are the most attractive for suppliers to target?
- What long-term trends are at play that are important to end users and how do the suppliers respond?
- How to differentiate themselves from the increasingly global competition.

# **RESEARCH FORMATS**

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.