

# Laboratory Information Management Systems Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2021

## QUALITY, SECURITY, AND COMPLIANCE CONTINUE TO DRIVE LIMS

This research covers the Laboratory Information Management System (LIMS) market with a specific focus on LIMS in the manufacturing industries.

The implementations and success of LIMS in the manufacturing industries are deeply influenced by quality, security, and compliance requirements. While individual vertical industries may put more weight on one factor over another, all three of these are very important across all manufacturing industries.

Most, if not all, LIMS implementations begin with the single core product strategy that is applied to the various vertical industries. However, almost every instance requires implementation services to help ensure that the resulting implementation adhere to the client's lab environment and processes and any applicable regulatory requirements.

Many suppliers now offer pre-configured template solutions to suit the requirements of specific industries, thus reducing the needed services to a certain degree and accelerating the time required to go 'live'.

While not new, smart devices and software as a service (SaaS) are slowly beginning to catch favor in the manufacturing labs. The former extends the reach of capturing and entering LIMS data well beyond the lab itself, and the latter provides an opportunity for smaller labs to get a high-end LIMS application deployed quicker and with less total cost than the traditional on-premise model. It also allows the lab to concentrate on its core competencies rather than administering the software and hardware.

For more information, please visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

Technologies and approaches such as smart devices and SaaS have been slowly becoming more prevalent in the laboratory and suppliers need to be cognizant of these. The integration with electronic lab notebook (ELN) and other informatics solutions could also help create competitive advantage. Questions addressed include:

- Are different strategies required for different vertical industries?
- Will smart devices really catch on in the manufacturing laboratory?
- Will SaaS and/or cloud solutions be acceptable in the lab?
- How critical is integration with ELN and other informatics going to be?

## RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF) with or without detailed charts.

## RESEARCH FOCUS AREAS

### STRATEGIC ANALYSIS

Top-line Summary  
Market and Regional Trends  
Strategic Recommendations

### COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers  
Market Shares by Region

North America  
Europe, Middle East, Africa  
Asia  
Latin America

Market Shares by Software & Services

Market Shares by Industry

Aerospace & Defense  
Automotive  
Chemical  
Electric Power Generation  
Electronics & Electrical  
Food & Beverage  
Metals  
Mining  
Pharmaceutical & Biotech  
Refining  
Water & Wastewater

Market Shares by Lab Type

Quality Assurance/Quality Control  
Research & Development

Market Shares by Deployment

Market Shares by System Size

Market Shares by Sales Channel

### MARKET FORECASTS & HISTORIES

Total LIMS Business

Shipments by Region

Shipments by Software & Services

Shipments by Industry

Shipments by Lab Type

Shipments by Deployment

Shipments by System Size

Shipments by Sales Channel

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

The Worldwide LIMS in Manufacturing Market

