# **Geared Motors Global Market Research**

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

### **URBANIZATION AND RISING WAGES DRIVE GEARED MOTORS MARKET**

Geared motors are a combination of a motor plus gearbox, which is sold as a single unit. In this report, geared motors above 20,000 Nm are excluded. Though geared motors are almost a commodity with little room for differentiation, there is ample demand for geared motors from process as well as discrete industries.

Majority of the demand is attributed to growing industries such as food & beverage and transportation & logistics. Both benefit from megatrends, such as urbanization, rising wages, and changing consumer patterns, and are expected to push the market in the long run. Other industries such as semiconductors, pharmaceutical & biotech, aerospace & defense, electric power generation, and water & wastewater will also drive the market.

Leading suppliers in the geared motor market are offering remote condition monitoring services, which enable the integration of the electromechanical component into the automation pyramid, lowering the lifecycle costs, using condition monitoring and predictive maintenance. However, prices for this service offering need to be competitive before this is adopted as a widely used technology across end user industries.

Energy saving is another important aspect impacting the demand for geared motors. Most of the end users focus on lifecycle costs during their purchasing decisions.

For more information, please visit us at www.arcweb.com/market-studies/.

#### STRATEGIC ISSUES

Suppliers will need well-planned strategies to strengthen and expand their respective market positions and footholds. This report addresses strategic questions such

- Who are the leading suppliers?
- How will emerging Industrial Internet of Things (IIoT) technologies benefit suppliers and end users?
- Where are the new opportunities in the geared motors market?

#### **RESEARCH FORMATS**

This research is available in the form of a Market Intelligence Workbook (Excel) with 2 years of history, and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

#### **RESEARCH FOCUS AREAS**

#### STRATEGIC ANALYSIS

Major, Regional, and Industry Trends Strategic Recommendations

#### **COMPETITIVE ANALYSIS**

Market Shares of the Leading Suppliers Market Shares by Region

North America

Europe, Middle East, Africa

Asia

Latin America

Market Shares by Connectivity

Ethernet

Fieldbus

Hard Wired

Market Shares by Value Add

AC Drive

Gearbox

Motor

Market Shares by Gear Type

Bevel

Helical

Parallel shaft

Planetary

Worm

Market Shares by Industry

Electronics & Electrical **Fabricated Metals** Food & Beverage Machinery Metals

**Electric Power Generation** 

Electric Power T&D

Mining

Oil & Gas

Pharmaceutical & Biotech

Plastics & Rubber

Printing & Publishing

Pulp & Paper

Refining

Semiconductors

**Textiles** 

Transportation & Logistics

Water & Wastewater

Market Shares by Machinery Segment Market Shares by Power Type

Market Shares by Torque Market Shares by Sales Channel Market Shares by Customer Type

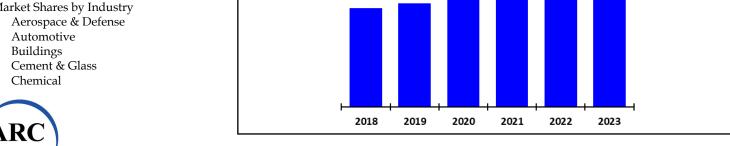
## **MARKET FORECAST & HISTORY**

**Total Shipments of Geared Motors** Shipments by Region Shipments by Connectivity Shipments by Value Add Shipments by Gear Type Shipments by Industry Shipments by Machinery Segment Shipments by Power Type

Shipments by Torque Shipments by Sales Channel Shipments by Customer Type

#### **INDUSTRY PARTICIPANTS**

The research identifies all relevant suppliers serving this market.





The Worldwide Geared Motors Market